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SHRI TECHTEX LIMITED

Corporate Identity Numbers: U36900GJ2018PLC104005

Our Company was originally formed and registered as a partnership firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "M/s Shree Tech Tex Company", pursuant to a deed of partnership dated January 7, 2011. Subsequently, the constitution of partnership firm were changed on February 18, 2016, July 01, 2017, March 14, 2018 and June 12, 2020 by admission and retirement of partners. Later on, Name of "M/s Shree Tech Tex Company" was changed to "M/s Shri Techtex" on July 03, 2018 by amendment in Deed of Partnership. "M/s Shri Techtex" was thereafter converted from a partnership firm to a private limited company under Part I chapter XXI of the Companies Act, 2013 in the name of "Shri Techtex Private Limited" and received a certificate of incorporation dated September 08, 2018 from the Central Registration Center, Ministry of Corporate Affairs. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on December 31, 2022 and the name of our Company was changed to "Shri Techtex Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated January 03, 2023 was issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U36900GJ2018PLC104005.

Registered Office: Harmony, 2nd Floor,15/A, Shree Vidhyanagar Co.Op. Hsg. Soc. Ltd. Opp. NABARD, Nr. Usmanpura Garden Ahmedabad -380014, Gujarat, India.

Website: www.shritechtex.com; | E-Mail: cs@shritechtex.co.in; | Telephone No: +91 78741 32777

Company Secretary and Compliance Officer: Mrs. Akanksha Aswani

PROMOTERS OF OUR COMPANY: MR. HANSKUMAR RAMAKANT AGARWAL AND MRS. SHRADHA HANSKUMAR AGARWAL

THE ISSUE

INITIAL PUBLIC ISSUE OF 7400000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SHRI TECHTEX LIMITED ("STL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 372000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 7028000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.66% AND 28.17%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

• QIB Portion: Not More than 50% of the Net Issue • Retail Individual Bidders Portion: Not less than 35% of the Net Issue • Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue

Price Band: ₹ 54/- to ₹ 61/- per Equity Share of Face Value ₹ 10/- each.


The Floor Price is 5.40 times of the Face Value and the Cap Price is 6.10 times of the Face Value.

Bids can be made for a minimum of 2000 Equity Shares and in multiples of 2000 Equity Shares thereafter.

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 220 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website National Stock Exchange of India ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in . Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in . For issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079 – 49185784/ +91 99988 81702) (mb@beelinemb.com).

Risks to Investors:

- (i) Disclosures made in the chapter "Promoter and Promoter Group" are limited to the information available in public domain.
- (ii) Our Company, Promoters, Directors and group Companies are involved in certain litigations including tax related litigations, which if determined against them/us, can affect financial conditions of our company.
- (iii) The Company is dependent on few numbers of customers & Group Companies for sales. Loss of any of these large customers may affect our revenues and profitability.
- (iv) The Company is dependent on few numbers of suppliers for purchase of product. Loss of any of this large supplier may affect our business operations.
- (v) In addition to normal remuneration, other benefits and reimbursement of expenses to our Promoters and Directors; they are interested to the extent of their shareholding and dividend entitlement thereon in our Company and for the transactions entered into between our Company and themselves as well as between our Company and our Group Companies/Entities.
- (vi) The Merchant Banker associated with the Issue has handled 13 public issues out of which 1 issue closed below issue price on listing date.

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Issue Price is 5.40 times the face value at the lower end and the Price Band and 6.10 times the face value at the higher end of the Price Band. Investors should also refer to "Business Overview", "Risk Factors", "Restated Financial Information" and "Management's Discussion and Analysis of Financial Position and Results of Operations" beginning on pages 114, 26, 161 and 163, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

Qualitative Factors

❖ Experienced Promoters and Management Team

❖ Strategic Location of Manufacturing Facilities

❖ Diversified business operations and revenue base

❖ Wide range of Products

❖ Scalable Business Model

For details of qualitative factors, please refer to the paragraph "Our Competitive Strengths" in the chapter titled "Business Overview" beginning on page no. 114 of the Red Herring Prospectus.

Quantitative Factors			
Basic & Diluted Earnings Per Share (EPS):			
Basic earnings per share (₹) = $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding}}$			
Diluted earnings per share (₹) = $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding after adjusting for the effects of all dilutive potential equity shares}}$			
Financial Year/Period	Basic and Diluted EPS (in ₹)		Weights
Financial Year ended March 31, 2021 (Post Bonus)	7.21		1
Financial Year ended March 31, 2022 (Post Bonus)	4.71		2
Financial Year ended March 31, 2023 (Post Bonus)	5.19		3
Weighted Average	5.37		

Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [●]:			
Price to Earnings Ratio (P/E) = $\frac{\text{Issue Price}}{\text{Restated Earnings Per Share}}$			
Particulars	EPS (in ₹)	P/E at the lower end of the Price Band	P/E at the upper end of the Price Band
Based on EPS of Financial year ended March 31, 2023 (Post Bonus)	5.19	10.40	11.75
Based on Weighted Average EPS	5.37	10.05	11.36

Industry PE			
Highest = 37.76 Lowest= 25.28 Average= 31.52			
Return on Net Worth:			
Return on Net Worth (%) = $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Net Worth}}$			
Financial Year/Period	Return on Net Worth (%)		Weights
Financial Year ended March 31, 2021	60.98		1
Financial Year ended March 31, 2022	39.37		2
Financial Year ended March 31, 2023	30.54		3
Weighted Average	38.56		

Net Asset Value per Equity Share:			
Restated Net Asset Value per equity share (₹) = $\frac{\text{Restated Net Worth as at the end of the year}}{\text{Number of Equity Shares outstanding}}$			
Particular	Amount (in ₹)		
As at March 31, 2023 (Post Bonus)	16.99		
NAV per Equity Share after the Issue	[●]		
Issue Price per Equity Share	[●]		

Comparison of Accounting Ratios with Peer Group Companies:								
Name of the company	Standalone / Consolidated	Face Value (₹)	Current Market Price (₹)@	EPS (₹) Basic	P/E Ratio	RoNW (%)	NAV per Equity Share (₹)	Revenue from operations (₹ in Lakhs)
Shri Techtex Limited	Standalone	10	[●]	5.19	[●]	30.54%	16.99	5,692.39
Peer Group [§]								
Garware Technical Fabrics Limited	Standalone	10	2,907.05	77.17	37.67	15.73	498.30	1,25,361.68
Shubham Polyspin Limited	Standalone	10	17.44	0.69	25.28	5.94	11.93	4460.92

§ The Figures as at March 31, 2023 and are taken from the financial results uploaded on respective Stock Exchange(s)

@ Current Market Price is considered same as issue price of Equity share.

Note:

(1) The EPS, P/E Ratio, NAV, RoNW and revenue from operations of Shri Techtex Limited are taken as per Restated Financial Statement for the Financial Year 2022-23.

(2) Current Market Price (CMP) is taken as the closing price of respective scripts as on March 31, 2023 at NSE / BSE.

The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is [●] times the face value of equity share.

The Issue Price of ₹ [●]/- is determined by our Company in consultation with the Book Running Lead Manager is justified based on the above accounting ratios. For further details, please refer to the section titled "Risk Factors" and chapters titled "Business Overview" and "Restated Financial Information" beginning on page nos. 26, 114 and 161 respectively of this Red Herring Prospectus.

Particulars	For the year ended on March 31		
	2023	2022	2021
Revenue from Operations (₹ in Lakhs)	5,692.39	5,117.63	3,946.76
Growth in Revenue from Operations (%)	11.23%	29.67%	-
Gross Profit	2,086.39	2,242.32	3,052.74
Gross Profit Margin (%)	36.65%	43.82%	77.35%
EBITDA (₹ in Lakhs)	1,250.78	1,226.21	1,807.08
EBITDA Margin (%)	21.97%	23.96%	45.79%
Profit After Tax (₹ in Lakhs)	910.63	826.56	1,265.68
PAT Margin (%)	16.00%	16.15%	32.07%
RoE (%)	35.84%	39.59%	121.95%
RoCE (%)	20.07%	29.21%	44.55%
Net Fixed Asset Turnover (In Times)	1.50 Times	1.69 Times	2.24 Times
Net Working Capital Days	186 Days	60 Days	148 Days
Operating Cash Flows (₹ in Lakhs)	(759.79)	2,175.10	355.13

Source: The Figure has been certified by Statutory Auditor M/s A S R V & Co. Chartered Accountant vide their certificate dated June 23, 2023.

- Notes:
- Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
 - Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
 - Gross Profit is calculated as Revenue from Operation less cost of material consumed, Purchase of traded goods and changes in inventories of finished goods and work-in-progress.
 - Gross Profit Margin (%) is calculated as Gross Profit divided by Revenue from Operations.
 - EBITDA is calculated as profit for the period / year, less other Income, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), finance costs and depreciation and amortization expenses.
 - EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
 - Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements.
 - PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
 - RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.
 - RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes (excluding other Income) divided by Average capital employed. Capital Employed includes Shareholders fund, Long term borrowings and Short term borrowings.
 - Net Fixed Asset Turnover is calculated as Net Turnover divided by average Fixed Assets which consists of property, plant and equipment and capital work-in-progress.
 - Net Working Capital Days is calculated as working capital (current assets minus current liabilities (Excluding Short term Borrowing) as at the end of the year divided by revenue from operations multiplied by number of days
 - Operating cash flows means net cash generated from operating activities as mentioned in the Restated Standalone Financial Statements.

Particulars	For the Year ended on March 31		
	2023	2022	2021
Capacity Utilization			
Technical textiles unit I (demerged)	-	71.96%	71.92%
Technical textiles unit II (post demerger)	85.00%*	46.56%	-
Revenue split between domestic and exports			
Domestic Market (in Lakhs)	3,627.38	513.84	1,948.16
Export Market (in Lakhs)	2,065.02	4,603.79	1,998.60
Domestic Market (%)	63.72%	10.04%	49.36%
Export Market (%)	36.28%	89.96%	50.64%
Contribution to revenue from operations of top 1 / 3 / 5 / 10 customers			
Top 1 (%)	32.12%	79.95%	32.63%
Top 3 (%)	84.47%	87.59%	63.97%
Top 5 (%)	94.08%	94.09%	89.05%

* Production of Unit-II located at Survey No.165,166,167, Paiki, Simej Ruggadh Road, Post Simej, Taluka Dholka, Ahmedabad, Gujarat 382365 had been started from October, 2021.

The Figure has been certified by our statutory auditors M/s. A S R V & Co., Chartered Accountants vide their certificate dated June 23, 2023.

COMPARISON OF FINANCIAL KPIs OF OUR COMPANY AND OUR LISTED PEERS:

Our Company, Shri Techtex Limited, is engaged in the business of Polypropylene (PP) Non-Woven Fabric manufacturing. Based on this, following are our listed peers.


Particulars	Shubham Polyspin Limited			Shubham Polyspin Limited			Shubham Polyspin Limited		
	For the Year ended on March 31			For the Year ended on March 31			For the Year ended on March 31		
	2023	2022	2021	2023	2022	2021	2023	2022	2021
Revenue from Operations	5,692.39	5,117.63	3,946.76	125,361.68	117,605.46	101,726.21	4,460.92	5,291.25	3,852.20
Growth in Revenue from Operations (%)	11.23%	29.67%	-	6.60%	15.61%	-	-15.69%	37.36%	-
Gross Profit	2,086.39	2,242.32	3,052.74	85,257.77	82,031.37	72,080.69	901.78	846.57	927.97
Gross Profit Margin (%)	36.65%	43.82%	77.35%	68.01%	69.75%	70.86%	20.22%	16.00%	24.09%
EBITDA	1,250.78	1,226.21	1,807.08	21,297.62	21,639.46	19,874.89	128.31	114.53	240.11
EBITDA Margin	21.97%	23.96%	45.79%	16.99%	18.40%	19.54%	2.88%	2.16%	6.23%
Profit After Tax	910.63	826.56	1,265.68	15,907.01	16,073.06	15,462.98	83.39	67.53	71.64
PAT Margin (%)	16.00%	16.15%	32.07%	12.69%	13.67%	15.20%	1.87%	1.28%	1.86%
RoE (%)	35.84%	39.59%	121.95%	15.73%	17.49%	19.16%	5.94%	5.08%	5.65%
RoCE (%)	20.07%	29.21%	44.55%	17.07%	19.36%	19.66%	-0.06%	0.88%	4.94%
Net Fixed Asset Turnover (In Times)	1.50 Times	1.69 Times	2.24 Times	5.17 Times	4.90 Times	4.14 Times	2.87 Times	3.88 Times	3.23 Times
Net Working Capital Days	186 Days	60 Days	148 Days	80 Days	148 Days	160 Days	71 Days	65 Days	97 Days
Operating Cash Flows	-759.79	2,175.10	355.13	18,538.92	5,986.14	20,535.93	349.58	405.06	255.05

Comparison of Operational KPIs for the Company with that of Company's listed Peers:									
Particulars	Shubham Polyspin Limited			Shubham Polyspin Limited			Shubham Polyspin Limited		
	For the Year ended on March 31			For the Year ended on March 31			For the Year ended on March 31		
	2023	2022	2021	2023	2022	2021	2023	2022	2021
Utilization									
Technical textiles unit I (demerged)	-	71.96%	71.92%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Technical textiles unit II (post demerger)	84.77%*	46.56%	-	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Revenue split between domestic and exports									
Domestic Market (in Lakhs)	3,627.38	513.84	1,948.16	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Export Market (in Lakhs)	2,065.02	4,603.79	1,998.60	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Domestic Market (%)	63.72%	10.04%	49.36%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Export Market (%)	36.28%	89.96%	50.64%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Contribution to revenue from operations of top 1 / 3 / 5 / 10 customers									
Top 1 (%)	32.12%	79.95%	32.63%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Top 3 (%)	84.47%	87.59%	63.97%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Top 5 (%)	94.08%	94.09%	89.05%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

- Contribution to Revenue from Operations of top 1 / 3 / 5 customers means aggregate revenue from top 1 / 3 / 5 customers divided by total Revenue from Operations
- Data of Operational KPIs of the Company's listed peers is either not available in the public domain or the basis and manner of calculation of the figures mentioned is not ascertainable and therefore, may not be an accurate comparison with the Company's information not available in a comparable manner, and hence not mentioned.

For further details, please see the chapter titled "BASIS FOR ISSUE PRICE" beginning on page 96 of the RHP

(Continued on next Page ...)

	<p style="text-align: center;">ब्रह्म वसुली अधिकांश चण्डीगढ़ (डीआरटी २) प्रश्न सं. १८, एमएसजी ३३-३४-३५, सेक्टर-१७९, चण्डीगढ़ (३ असें और ४ वें तल पर भी अतिरिक्त फ्लोर आवंटित)</p>
मुकदमा सं. :	<p>ओएर/४६८८/२०१७ प्रश्न सं. ३</p>
	<p style="text-align: right;">[विनियम-१५(१)(क)/(१६)(३) देखें]</p>
	<p>ब्रह्म वसुली अधिकांश (प्रक्रिया) नियम, १९९३ के नियम ५ के उपनिियम</p>
	<p>(२ए) के साथ पड़ित धारा १९ की उधारा (४) के तहत सनन</p>
	<p style="text-align: right;">एसएसएफ. नं. १९३२८</p>
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(२) प्रतिवादी सं. २ - अहमद खान मलिक	
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मैसर्स डी एस स्टोन क्रसिंग कंपनी	

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पंजाब नैशनल बैंक Punjab National Bank गीलामी सूचना
... मरोसे का प्रतीक! ...the name you can BANK upon!
E-Auction के आधार पर

मंडल सस्त्र केन्द्र पीएनबी भवन सी 01 वेद्व व्यास पुरी, दिल्ली बाईपास रोड, मेरठ- 250002, ई-मेल:- cs8278@pnb.co.in

वित्तीय आस्थितियों का प्रतिभूति हित (प्रवर्तन) नियम 8 व 9 के अधिनियम, 2002 के तहत ई-नीलामी विक्रय हेतु साप्ताहिक सूचना

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 (अ) एवं 6 (2) के परन्तुक के साथ पण्डित वित्तीय आस्थितियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित का प्रवर्तन अधिनियम, 2002 के अधीन चल/अचल आस्थितियों के विक्रय हेतु ई-नीलामी विक्रय नोटिस।

आम लोगों का तथा विशेष रूप से ऋणी (ग्रॉटर/ऑपरर) को उधार लेने वाले और प्रस्थापिताओं को यह नोटिस दिया जाता है कि नीचे वर्णित चल/अचल संपत्ति जो प्रतिभूति लेनदार के पास निम्न/प्रसारित है का संक्षिप्त/ मौखिक (विवरण नीचे उल्लिखित) कक्षा अतिथि लेनदार के प्राधिकृत अधिकारी, पंजाब नेशनल बैंक द्वारा लिया गया है, जो "जहाँ है, जैसा है और जो कुछ भी है" के आधार पर पंजाब नेशनल बैंक नीचे उल्लिखित ऋणी / ग्रॉटर/ऑपररों की बकाया राशि की वसूली हेतु दिनांक **22.08.2023** को बेची जायेगी। प्रत्येक संपत्ति का रिजर्व मूल्य एवं अनिवार्य नीचे विवरण नीचे उल्लिखित है, तथा संपत्तियों का ज्ञात प्रचार का संक्षिप्त विवरण, यदि कोई हो, के रूप में नीचे उल्लेख किया गया है। किसी के वस्तुत्व नियमों शर्तों के लिए, कृपया सुरक्षित क्रोडिस्ट वेबसाइट में दिए गए लिंक को देखें <http://www.mstcecommerce.com/auctionhome/ibapi/index.jsp>, www.ibapi.in (वेबसाइट का विवरण दें)

क्र.सं.	शाला/ खाता / ऋणी / गारन्टर का नाम व पता	चल/अचल संपत्ति का विवरण दृष्टिबंधक/ प्रभार/बंधक/मालिक का नाम (संपत्ति के बंधककर्ता)	(ए) सरफेसी एकट के मांग नोटिस 13(2) की तिथि (बी) सरफेसी अधिनियम 2002 की धारा 13 (2) के तहत मांग सूचना (सी) दिनांक 30.06.23.23 तक रेष राशि (डी) सरफेसी एकट के मांग नोटिस 13(4) की तिथि (ई) ऋके के प्रकार प्रतीकात्मक/भौतिक/सांकेतिक	(ए) रिजर्व मूल्य (लाख में) (बी) ईएमपीडी (सी) बोली बुद्धि राशि
1	शाला: गढ रोड, मेरठ, मैसर्स शांती इंटरप्राइजेज, प्रो० गोयंव बंसल पुत्र कुष्ण कुमार बंसल (ऋणी)। गोयवं बंसल पुत्र कुष्ण कुमार बंसल (प्रोपराइटर)। श्रीमती उमा गोयवंत पत्नी सुशीला कुमार (गारन्टर/बंधककर्ता)।	मूलत आवारायी मकान मा ग्रेवाफल 60 वर्ग मीटर, प्लॉट नं० 16 पर निर्मित, खसर नं० 994, स्थित भाद्रगाथा प्रत्याप नगर, ग्राम- राजपुरा, हाहरीली एवं जिला- गाँजियाबाद, सम्पत्ति स्वामी श्रीमती उमा गोयवंत पत्नी श्री सुशील कुमार	(ए) 18.11.2021 (सी) रु० 29,89,984.22 + व्याज दिनांक 01.11.2022 एं + कानीय एवं अन्य खर्च (सी) रु० 3633739.22 + व्याज दिनांक 01.07.2023 शुल्क एवं खर्च (डी) 08.03.2022 (ई) सांकेतिक	रु० 33.00 लाख रु० 3.30 लाख रु० 0.50 लाख

(ई)-नीलामी की तिथि/- समय- दिनांक 22.08.2023 समय सुबह 11.00 बजे से दोपहर 04.00 बजे तक /

(बी) बैंक को ज्ञात लेनदारों के प्रचार का विवरण- ज्ञात नहीं/

(सी) प्राधिकृत अधिकारी का नाम एवं मो. नं०- श्री संजय मिस्तल नं० 7983085799, सम्पत्ति निरीक्षण की तिथि एवं समय-

दिनांक 21.08.2023 समय दोपहर 12.00 बजे से शाम 04.00 बजे तक ।

सम्पत्ति विक्री, प्रतिभूति हित (प्रवर्तन) नियम 2002 के अर्न्तगत लागू नियमों के अधीन व निम्नलिखित नियमों व शर्तों के अनुसार होगी।


- नीलामी बिक्ति (ई)-नीलामी के माध्यम से ऑनलाइन” पोर्टल (<https://www.mstcecommerce.com/auction/home/ibapi/index.jsp>) पर दीनांक 22.08.2023 को प्रातः 11:00 बजे से दोपहर 04:00 बजे तक होगी।
- इच्छुक बोलीदाताओं / क्रेताओं से अनुरोध है कि वे अपने मोबाइल नंबर और ईमेल-आईडी का उपयोग करके पोर्टल (<https://www.mstcecommerce.com/auction/home/ibapi/index.jsp>) पर पंजीकरण करें। इसके अलावा, उनसे अपेक्षित केवाईडी दर्ताविवरण अपलोड करने का अनुरोध किया जाता है। एक बार केवाईडी दर्ताविवर्णों को ई-नीलामी सेवा प्रदाता द्वारा स्वीकारित किया जाता है (जिसमें 2 कार्य दिवस लग सकते हैं), इच्छुक बोलीदाता / क्रेता को ई-नीलामी से पहले तक अपने खोलबंद ईएमपीडी वॉलेट में ऑनलाइन मोड का उपयोग करते ईएमपीडी की थ्यूनांतरित करना होगा। [पोर्टल में समय नीलामी से पहले, केवाईडी दर्ताविवर्णों का पंजीकरण और वॉलेट में ईएमपीडी के हस्तांतरण को पहले से अच्छी तरह से पूरा किया जाना चाहिए। 3. उपर्युक्त नमराशि नाम (ईएमपीडी) की कक्षा मुमुलत ऑनलाइन मोड का 3 मोड अर्थात् ईएमपीडी/क्या / ट्रांसफर (से चालान जनरेट करने के पश्चात) (<https://www.mstcecommerce.com/auction/home/ibapi/index.jsp>) के माध्यम से किया जाएगा। किसी भी अनुसूचित वाणिज्यिक बैंक से लिया जाता है, हालांकि कैश / ट्रांसफर के लिए बोली लगाते वाले को पंजाब नेशनल बैंक शाखा का दौरा करना पड़ता है। चेक जैसे किसी अन्य मोड द्वारा ईएमपीडी का मुमुलतान स्वीकार नहीं किया जाएगा।
- बोलीदाताओं, जिन्होंने ईएमपीडी की राशि जमा नहीं कराई होगी को उन्हें ऑनलाइन ई-नीलामी में भाग लेने की अनुमति नहीं दी जाएगी। ई-नीलामी में भाग लेने के लिए जमा की गई ईएमपीडी की राशि पर कोई देय व्याज नहीं दिया जाएगा। 4. ई-नीलामी के लिए प्लेटफॉर्म (<https://www.mstcecommerce.com/auction/home/ibapi/index.jsp>) ई-नीलामी सेवा प्रदाता M/S MSTC लिमिटेड द्वारा प्रदान किया जाएगा, जिसका पंजीकृत फोन नम्बर 225-सी ए पेजेसी. बॉर्डर रोड कोलकाता -700020 (संपर्क फोन और टेलीफोन में होगा)। टोलफ्री नंबर 07941072412/ 411/ 413 या 1800-103-5342। इच्छुक बोलीदाताओं / क्रेताओं को ई-नीलामी की प्रक्रिया में ई-नीलामी के सेवा प्रदाता की वेबसाइट (<https://www.mstcecommerce.com/auction/home/ibapi/index.jsp>) के माध्यम से ई-नीलामी में भाग लेना होगा। 5. यहाँ अनुसूचित में निर्दिष्ट सुरक्षित परिभाषितों के विवरण को प्राधिकृत अधिकारी की सर्वोच्च जानकारी के लिए कहा गया है, लेकिन प्राधिकृत अधिकारी इस घोषणा में किसी गुटि, गलत बयान या चूक के लिए ज़वाबदेह नहीं होगा। 6. नीलामी के आगे के नियमों और विनियमों के लिए या तो इन वेबसाइटों पर जाएं या नेशल अधिकांशी की संजय मिलल (मो० 7983085799) से पंजाब नेशनल बैंक, महंत सक्क एक्टिंग पीएनबी भवन सी 01 वेद्व व्यास पुरी, दिल्ली बाईपास रोड, मेरठ- 250002, में संपर्क करें। बैक जिला किसी कारण के नीलामी प्रक्रिया को रुद / निलंबित करने का अधिकार रखता है। 7. सरल बोलीदाताओं को दिने ये खाले में या डिमांड ड्राफ्ट द्वारा तत्काल नीलामी राशि की 25 प्रतिशत राशि जमा करानी होगी तत्काल या अगले दिन सुबह जमा करानी होगी (जिसमें पूर्व में जमा किया गया ईएमपीडी को समाविष्टित 75 प्रतिशत राशि) बचाना राशि को नीलामी की राशि में बढ़ा के समायोजित कर दिया जायेगा। 8. नीलामी की र्थीति के 15 दिनों के भीतर बोली लगाने वाले को 75 प्रतिशत राशि का मुमुलतान जमा होगा। यदि वह शेष 25 प्रतिशत राशि का मुमुलतान दिने ये समय में नहीं कर पायेगा तो जमा की गयी राशि जब तक की जायेगी और अगरपूर्वार्थी (बी) व्यक्ति के सम्पत्ति सम्बन्धी सभी बड़े या उससे सम्बन्धित दावे जिनकी बोली लगाई जानी है, वह भी खस हो जायेगी। यदि नीलामी वाले दिन को अवकाश घोषित है, तो नीलामी अगले दिन आयोजित की जायेगी। 9. **प्लांट और मशीनरी पर जेल्पोटी/टेलीसैल एवं अन्य कार डाटा द्वारा रहता किया जायेगा।** 10. सरल बोलीदाताओं को रिजर्व मूल्य के एक कम ऊपर (बोली बुद्धि राशि) बोली लगाना अनिवार्य है। 11. ऋणी/ऑपरर दाताओं को सुचना दी जाती है कि डिमांड नोटिस के अनुसार सम्पत्ति राशि (व्याज एवं अन्य खर्च सहित) नीलामी की वारीख के पहले जमा कर दें ऐसा न करने पर सम्पत्ति की नीलामी की दी जायेगी और बड़ी हुई राशि, यदि कोई है, व्याज एवं खर्च सहित वसूल की जायेगी। नोट: अधिक जानकारी के लिए इन मोबाइल नम्बरों पर संपर्क करें- 7983085799. 12. किसी भी बोली बुद्धि को भूमि और भवन तथा संबंध और मशीनरी दोनों पर अनुपातिक रूप से बढ़ा हुआ माना जाएगा।

दिनांक: 20.07.2023 **स्थान - मेरठ** **प्राधिकृत अधिकारी/ प्रतिभूति लेनदार**

<p align="center"><u>PROCLAMATION REQUIRING</u> <u>ATTENDANCE OF DEFENDANT</u></p> <p align="center">(ORDER 5, Rule 20 of the Code of Civil Procedure) IN THE COURT OF SH. SANTOSH KUMAR SINGH, LD. SCJ-CUM-RC (SOUTH) DELHI Court No. 1 SAKET COURTS, NEW DELHI</p>	<p align="center"><u>PROCLAMATION REQUIRING</u> <u>ATTENDANCE OF DEFENDANT</u></p> <p align="center">(ORDER 5, Rule 20 of the Code of Civil Procedure) IN THE COURT OF SH. SANTOSH KUMAR SINGH, LD. SCJ-CUM-RC (SOUTH) DELHI Court No. 1 SAKET COURTS, NEW DELHI</p>
<p>CS SCJ No. 717/2022</p> <p>CANARA BANKPlaintiff</p> <p align="center">Vs</p> <p>.....Defendant</p> <p>E-Auto Junction and Anr.</p> <p>To</p> <p>Mr. Mayur Kumar S/o Sh. Madan Gopal, 31/07, Gali No. 1, Bhikam Singh Colony, Vishwas Nagar, New Delhi-110092, Also at: 06, Prashant Apartment Plot No. 41, I.P. Extension, Patparganj, Delhi-110092</p>	<p>CS SCJ No. 717/2022</p> <p>CANARA BANKPlaintiff</p> <p align="center">Vs</p> <p>.....Defendant</p> <p>E-Auto Junction and Anr.</p> <p>To</p> <p>E-Auto Junction (through its Proprietor) Mr. Mayur Kumar, 31/07, Gali No. 1, Bhikam Singh Colony, Vishwas Nagar, New Delhi-110091</p>
<p>WHEREAS you are intentionally evading service of summons it is hereby notified that if you shall not defend the case on 18-09-2023 at 10:00 AM, the day fixed for the final disposal, it will be heard and determined ex-parte.</p> <p>GIVEN under my hand and the seal of the Court, this 07th June, 2023.</p> <p align="center">Senior Civil Judge/Rent Controller South Saket Court Complex, New Delhi</p>	<p>WHEREAS you are intentionally evading service of summons it is hereby notified that if you shall not defend the case on 18-09-2023 at 10:00 AM, the day fixed for the final disposal, it will be heard and determined ex-parte.</p> <p>GIVEN under my hand and the seal of the Court, this 07th June, 2023.</p> <p align="center">Senior Civil Judge/Rent Controller South Saket Court Complex, New Delhi</p>

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YASONS CHEMEX CARE LIMITED



Corporate Identification Number: U24304G2017PLC099511

Registered Office: 4th floor, 412 Sigma Icon-1, 132th Ring Road, Opp. Medilink Hospital, Satellite, Ahmedabad, Gujarat - 380015 India. **Mob No:** +91 073400 286393

Email ID: ycc@yashchemcare.com | **Website:** www.yashchemcare.com

Contact Person: Himali Maheshbhai Thakkar, Company Secretary & Compliance Officer

PROMOTERS OF THE COMPANY- YASH CHEMEX LIMITED, PRITESH YASHWANTLAL SHAH AND DIMPLE PRITESHKUMAR SHAH

INITIAL PUBLIC ISSUE OF 51,42,000* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF YASONS CHEMEX CARE LIMITED ("THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹40 PER EQUITY SHARE ("THE ISSUE PRICE"), (INCLUDING A PREMIUM OF ₹30 PER EQUITY SHARE, AGGREGATING ₹2,04,80,00 LAKHS ("THE ISSUES"), OF WHICH ₹27,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- FOR CASH AT A PRICE OF ₹40 EACH AGGREGATING ₹108.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("THE MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ₹40 OF 48,72,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH FOR CASH AT A PRICE OF ₹40 PER EQUITY SHARE, AGGREGATING TO ₹1,948.80 LAKHS IS HERE IN AFTER REFERRED TO AS "THE NET ISSUE". THE NET ISSUE AND THE NET ISSUE WILL BE 26.64% AND 25.24% OF THE NET ILLUSS OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 291 OF THE PROSPECTUS.

CORRIGENDUM NOTICE TO THE INVESTORS

In reference to the Prospectus dated July 17, 2023 ("Prospectus") filed with the Registrar of Companies, Ahmedabad, Gujarat and the National Stock Exchange of India Limited ("NSE") refer to the Advertisements including pre-issue advertisement, dated July 17, 2023 in relation to the Issue ("Pre-Issue Advertisements"), the Application Forms, the Abridged Prospectus and any other material issued in respect of the Issue, investors should note the following

- * This corrigendum ("Corrigendum") is with reference to the Prospectus and Pre-Issue Advertisement in relation to the Issue. In this regard, please note the following:
 - * In the inside and outside Cover page of the Prospectus dated July 17, 2023 "Our Promoter" should be revised as **Yash Chemex Limited, Pritesh Yashwantilal Shah and Dimple Priteshkumar Shah** instead of **Yash Chemex Limited**
 - * In the Pre-Issue Advertisement that the Promoters names should be added as **Yash Chemex Limited, Pritesh Yashwantilal Shah & Dimple Priteshkumar Shah** instead of only **Yash Chemex Limited**.
 - * The table set out under the RISK IN RELATION TO THE FIRST ISSUE in the Pre-Issue Advertisement shall stand replace with the following:

The Average cost of Acquisition of Dimple Priteshkumar Shah should be added as Nil instead of Rs 10 per Equity shares.

The following line shall be added after the table of Average cost of Acquisition per Equity Shares to our Promoters:

* As certified by the M/s H S K & Co. LLP, Chartered Accountants, pursuant to their certificate dated July 17, 2023.

The following line shall be added after the table of Weightage Average per Equity Shares to our Promoters:

* As certified by the M/s H S K & Co. LLP Chartered Accountants, pursuant to their certificate dated July 17, 2023.
 - * In the Prospectus, the information that should be read as under the heading the MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY - For information on the Main Objects of the Company, please see "History and Certain Corporate Matters" on page 161 of the Prospectus and Clause III of the Memorandum of Association of our Company instead of For information on the Main Objects of the Company, please see "History and Certain Corporate Matters" on page 141 of the Prospectus and Clause III of the Memorandum of Association of our Company.

The Prospectus shall be read in conjunction with the Pre-Issue Advertisement and this Corrigendum. The information in this Corrigendum supercedes the information provided in the Prospectus and Pre-Issue Advertisement to the extent inconsistent with the information in the Prospectus and Pre-Issue Advertisement. The Prospectus and Pre-Issue Advertisement stands amended to the extent stated above and shall be read in conjunction with the Prospectus. All capitalized terms used in this Corrigendum shall unless the context otherwise requires, have the same meanings as ascribed in the Prospectus

YASONS CHEMEX CARE LIMITED
On behalf of the Board of Directors

Pritesh Yashwantilal Shah
Managing Director
DIN: 0239665

Date: July 20, 2023
Place: Ahmedabad

YASONS CHEMEX CARE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial Public Issue of its Equity Shares, and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.fedsec.in, website of the National Stock Exchange of India Limited at www.nseindia.com and website of Issuer Company at www.yashchemcare.com.

(... Continued from previous page)

BID / I

BID/ISSUE OPENS ON⁽¹⁾ :

WEDNESDAY, JULY 26, 2023

(1) Our company in consultation with the BRLM may consider participation by Anchor Investors. Anchor Investor Bidding date shall be one working day prior to the Bid/Issue opening date, in accordance with SEBI ICDR Regulations.

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in that the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 220 of Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see “*History and Certain Corporate Matters*” on page 140 of the Red Herring Prospectus and Clause II of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “**Material Contracts and Documents for Inspection**” on page 289 of the Red Herring Prospectus.

Liability of Members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 25,00,00,000 divided into 25000000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 17,55,00,000 divided into 17550000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see “Capital Structure” on the page 61 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Kiranbhai Bhaailalhai Patel – 500 Equity Shares, Mrs. Shradha Hanskumar Agarwal – 1119500 Equity Shares, Mrs. Radhadevi Agrawal – 1119500 Equity Shares, Mr. Ramakant Bhojnagarwal – 5000 Equity Shares, Mr. Hanskumar Ramakant Agarwal – 5000 Equity Shares, Mr. Vikas Srikanish Agarwal – 400 Equity Shares and Mrs. Shuchi Vikas Agrawal - 100 Equity Shares aggregating to 2250000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 61 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated June 22, 2023. For the purposes of the Issue, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on July 19, 2023 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 289 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus/Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 200 of the RHP.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 201 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.

Exchange of India Limited.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 26 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Shiplo Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India. Telephone Number: 079 4918 5784 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322	 LINK INTIME INDIA PRIVATE LIMITED SEBI Registration Number: INR000004058 Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra, India – 400 083. • Tel. Number: +91 810 811 4949 Fax: +91 22 - 4918 6060 Email Id: shritectex.ip@linkintime.co.in Investors Grievance Id: shritectex.ip@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti GopalKrishnan CIN: U67190MH1999PTC118368	 SHRI TECHTEX LIMITED Mrs. Akanksha Aswani Address: Harmony, 2nd Floor, 15/A, Shree Vidyanagar Co. Op. Hsg. Soc. Ltd. Opp. NABARD, Nr. Usmanpura Garden Ahmedabad -380014, Gujarat, India. Tel. No.: +91 78741 32777; Email: cs@shritectex.co.in Website: www.shritectex.com <i>Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</i>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.shritectext.com, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.

AVAILABILITY OF BID-COM-PARTICIPATION FORMS: Bid-Com-Application forms can be obtained from the Registered Office of the Company: Sri Techtex Limited, Telephone: +91 78741 32777; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Sunflower Broking Private Limited Telephone: +91 8905344010 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-com-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For, SHRI TECHTEX LIMITED

sd/-
Shradha Hanskumar Agarwal
Chairman and Managing Director

Disclaimer: Shri Techtext Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on July 19, 2023 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.shritectext.com, the website of the BRLM to the Issue at www.beeinlpm.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 26 of Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Garima Advt.